



Five Points

CAPITAL

FCAH

AEROSPACE

JULY
2024

FCAH Aerospace (“FCAH” or the “Company”) is a diversified aerospace parts and services platform that distributes aftermarket aircraft components, performs FAA-certified maintenance, repair, and overhaul (“MRO”) services, and provides various other proprietary component solutions to passenger, cargo, and military customers. FCAH provides niche solutions through its brands, which include First Class Air Support, Cargo Repair, Air Cargo Equipment, AVI, and Cobalt Aero Services. The Company is headquartered in Louisville, KY.

In July 2024, FCAH invested in and partnered with Innodyne Systems (“Innodyne”) in continuation of its strategic growth plan. Innodyne is an FAA/EASA Part 145 repair station specializing in MRO, DER, and OPP component services for airframe, composite, and electronic components. Innodyne serves a broad mix of commercial, regional, and business jet customers. Innodyne leads with and differentiates through its extensive engineering capabilities with 400+ unique DER and OPP repairs in-house.

Five Points Capital provided last-out unitranche debt and equity co-investment to support the growth of FCAH by O2 Investment Partners and management. Five Points Capital’s investment in FCAH Aerospace aligns with our 25+ history of providing flexible debt and equity capital solutions for the lower middle market and continuing our commitment to serving the capital needs of sponsors and management teams. The Five Points Capital deal team was led by [Brad Burton](#), [Jason Prather](#) and [Jack Murray](#).

**LAST-OUT
UNITRANCHE
DEBT & EQUITY**