



Five Points

CAPITAL



MARCH
2015

Based in Minneapolis, Minnesota, AlloOver Media is a leading provider of alternative out of home advertising services. The Company offers advertisers hyper-local advertising space in hightraffic locations including convenience stores, gas stations, on the sides of trucks and buses and at indoor locations including shopping centers, restaurants and sports arenas. AlloOver Media's national footprint and broad product offering make it the largest alternative out-of-home advertising platform in the United States.

**SUBORDINATED
DEBT & EQUITY
CAPITAL**