



Five Points

CAPITAL



JUNE
2015

Based in St. Louis, Missouri, ASPEQ Heating Group is a manufacturer of both customized and standard design electric-heating and thermal-management products for the commercial and industrial markets which are sold under the INDEECO, Heatrex and AccuTherm brands. Applications for the Company's products include commercial construction, chemical production and processing, power generation, rail transportation, military and marine, oil and gas, and food and beverage industries

**SENIOR
SUBORDINATED
DEBT & EQUITY
CAPITAL**