



# Five Points

## CAPITAL



Consultants and Actuaries

MAY  
2016

Founded in 1994 and headquartered in Seattle, Washington, Northwest Plan Services is a leading independent, third party recordkeeper and administrator of retirement plans. The Company provides a comprehensive suite of services for retirement plans with an unbundled, open architecture platform that enables employers to offer their employees access to thousands of investment options. In addition to recordkeeping, administration, compliance and participant services, the Company provides consulting, employee communication and actuarial services to a client base ranging from small to medium sized companies having 50 to 500 employees to large, S&P 500 clients with tens of thousands of employees. Northwest Plan Services has built a premium reputation in the retirement plan recordkeeping and administration marketplace, servicing approximately 750 plans nationwide with 220,000 participants and \$16.0 billion of assets under administration.

**SENIOR  
SUBORDINATED  
DEBT AND  
EQUITY**