



Five Points

CAPITAL



JUNE
2016

Based in Troy, Michigan, Rainbow is a leading early education provider delivering highquality education and care to over 10,000 students, parents and employer partners across 120 schools in twelve states. Rainbow provides a differentiated early education offering, including state-of-the-art schools that offer proven, all-inclusive early education curriculum that is enhanced with enrichment programs to facilitate exploration of music, dance, art, athletics, fitness, interaction and community. Rainbow serves families and blue-chip enterprises including corporations, hospitals and universities.

**SENIOR
SUBORDIATED
DEBT AND
EQUITY**