



# Five Points

## CAPITAL



JUNE  
2019

StrataTech Education Group (“StrataTech”) is a leading provider of facility-based, post-secondary education with a focus on welding and heating, ventilation, air conditioning and refrigeration (“HVACR”) trades. StrataTech’s portfolio includes The Refrigeration School, Inc. (RSI), Tulsa Welding School (TWS), Tulsa Welding School Jacksonville, and Tulsa Welding School & Technology Center (TWSTC). StrataTech has campuses in Phoenix, AZ; Tulsa, OK; Jacksonville, FL; and Houston, TX.

Five Points Capital participated in a unitranche debt facility to support the acquisition of StrataTech by The Halifax Group.

**UNITRANCHE  
DEBT**