



June 2019



StrataTech EDUCATION
GROUP

The logo for StrataTech Education Group features a red sphere at the top of a white swoosh that curves around it. The text "StrataTech" is in a bold, red, sans-serif font, and "EDUCATION GROUP" is in a smaller, black, sans-serif font to its right.

UNITRANCHE DEBT

PROVIDED BY

FIVE POINTS CAPITAL



StrataTech Education Group (“StrataTech”) is a leading provider of facility-based, post-secondary education with a focus on welding and heating, ventilation, air conditioning and refrigeration (“HVACR”) trades. StrataTech’s portfolio includes The Refrigeration School, Inc. (RSI), Tulsa Welding School (TWS), Tulsa Welding School Jacksonville, and Tulsa Welding School & Technology Center (TWSTC). StrataTech has campuses in Phoenix, AZ; Tulsa, OK; Jacksonville, FL; and Houston, TX.

Five Points Capital participated in a unitranche debt facility to support the acquisition of StrataTech by The Halifax Group.