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GRAMMATECH

EQUITY
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FIVE POINTS CAPITAL



GrammaTech, Inc. ("GrammaTech") is a leading provider of cybersecurity solutions for government and commercial clients. GrammaTech's software enables users to quickly scan code for vulnerabilities that cause breaches, system failures or poor reliability. GrammaTech's expertise in application security testing has been built by decades of cutting-edge research for the national security community and other US government agencies.

Five Points Capital, in partnership with Pleasant Bay Capital, Crescendo Capital, Capital Southwest Corporation, new CEO Mike Dager and existing management, provided majority equity capital to fund the recapitalization of GrammaTech. The exiting GrammaTech founders, Tim Teitelbaum and Tom Reps, positioned the company well for continued growth in the attractive application security market, and the new ownership group is excited to build on that foundation and to further take advantage of the many growth opportunities available to GrammaTech.

Five Points worked closely with Pleasant Bay and Crescendo, the two independent sponsors that sourced the opportunity, to complete diligence, secure the debt financing from Capital Southwest and quickly get to a successful closing.