



Five Points

CAPITAL

P10

HOLDINGS

APRIL
2020

On April 1, 2020, Five Points Capital (“Five Points”) was recapitalized with ownership transferring to an affiliate of P10, Inc. (“P10”) (NYSE: PX). Five Points operates as a wholly owned subsidiary of P10 Intermediate Holdings LLC (a wholly owned subsidiary of P10, Inc.) and continues to be managed by its existing Board of Directors. Five Points is an established private capital investment company with a 25 year history of successful direct investing in lower middle market credit and equity. The new affiliation with P10 and its affiliates including RCP Advisors, one of the leading investors in lower middle market buyouts, will benefit Five Points by significantly enhancing GP relationship sourcing and market presence and intelligence, in addition to providing shared services and institutional best practices. The combination of P10 and Five Points creates an exceptional franchise in North American lower middle market private equity, offering a full suite of market leading products and services to private equity GPs and LPs alike. Five Points will operate as a wholly owned subsidiary of P10 and will continue to be managed by its existing team. The Five Points team will continue to operate out of Winston-Salem, NC.

About P10 Holdings

P10 Holdings is an innovative alternative asset management investment firm located in Dallas, Texas. The firm’s purpose is to create long-term value for P10 Holdings shareholders by providing superior riskadjusted returns to its Limited Partners through private equity funds-of-funds, secondary funds, and coinvestment funds provided by its wholly-owned subsidiary, RCP Advisors. P10 Holdings intends to provide additional investment vehicles in other areas of alternative asset management where it believes it can generate superior returns for its Limited Partners which, over time, should generate value for P10 Holdings shareholders. Additionally, P10 Holdings will continue its plan to monetize its patents. P10 Holdings is focused on long-term value creation in opportunities where it sees significant potential for sustainable profit growth. P10 Holdings stock trades on the OTC Pink Market, which is operated by OTC Markets Group, a centralized electronic quotation service for over-the-counter securities. P10 Holdings stock trades under the symbol “PIOE.” www.p10holdings.com

About RCP Advisors

Founded in 2001, RCP Advisors, a federally registered investment adviser, is a private equity investment management firm that provides access to North American lower middle market private equity fund managers through funds-of-funds, secondary funds, and co-investment funds. Additionally, the Firm provides advisory and research services. RCP is headquartered in Chicago, Illinois with a satellite office in Newport Beach, California. www.rcpadvisors.com

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